



# Praesidian capital europe

Senior and Junior Capital for Middle-Market Companies

## ABOUT US

Praesidian Capital Europe was established in 2013 to manage dedicated funds on behalf of leading global financial institutions and ultra high net worth individuals. We provide tailored senior and subordinated debt along with other junior capital to private lower middle market businesses in the United Kingdom, Germany and selectively Northern Europe. Our investments generally range in size from £5 million to £15 million.

Our Partners have over 100 years of investing experience in middle-market companies and a successful track record of helping proven businesses, which require capital for growth, recapitalisations, refinancings and management buyouts. Our team is made up of a unique group of creative, responsive professionals with backgrounds in mezzanine, senior debt, fixed income and private equity investing as well as corporate finance and mergers & acquisitions. We have overseen successful exits for over 100 deals since 1990 and have been involved in all aspects of the deal life-cycle.

## INVESTMENT STRATEGY

Praesidian Capital thoughtfully employs senior and subordinated capital to help businesses achieve a wide range of objectives.

*Principal applications of this capital include:*



**Growth & Acquisition Financings**



**Management & Sponsored Buyouts**



**Recapitalisations & Refinancings**

We partner with entrepreneurs, management teams, equity sponsors and senior lenders to create the optimal capital structure to achieve their specific aim. Investments must balance the company's funding requirements and capital servicing abilities along with the return expectations of our investors.

## INVESTMENT CRITERIA

Praesidian Capital is an opportunistic investor within the lower middle market. We creatively approach each investment with a focus on understanding management's unique requirements enabling us to properly tailor each investment.

*The general parameters for our investments are:*

### PORTFOLIO COMPANY SIZE\*

Revenues £15 million to £100 million

EBITDA £3 million to £15 million

Enterprise Value £20 million to £100 million

### INDUSTRY FOCUS & COMPANY TYPE

Varied across a wide range of sectors

No start-up companies or those operating in the exploration of natural resources, real estate or operational turnarounds

### TRANSACTION SIZE\*

£5 million to £15 million

Up to 20% of our capital can be invested in equity securities

### SECURITY TYPES

One-stop shop/ Unitranche financing

Senior secured debt

Subordinated debt

Preference shares

Common equity (in connection with sub-debt investment)

### GEOGRAPHIES

United Kingdom

Germany

Selectively Northern Europe

\*or €-equivalent

## CONTACTS

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